

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: Mesa Air Group Inc, et al : :

: In Proceedings For A  
: Reorganization Under  
: Chapter 11  
: Case No: 10-10018(MG)

: :

Debtor.

: :

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**CONFIDENTIAL - SUBJECT TO BANKRUPTCY COURT ORDER**

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN ORDER OF THE BANKRUPTCY COURT, DATED February 23, 2010 , DIRECTING THE CLERK TO FILE SUCH MATERIAL UNDER SEAL.